Learn it. Prove it. Deliver it under your own name.

CMG 360™ Certified Advisors deliver the Lite, the Assessment and the Monthly to their own clients, under their own firm's name. The platform does the analysis. You bring the judgment.

WHAT WE HEAR

"Do I need a particular credential?"	No. Ten or more years of relevant experience and solid financial literacy. The certification is the credential.
"How long does it take?"	One to two weeks in all: a self-paced course of 20 to 25 hours, then a written exam and a practical exam.
"Will my clients stay mine?"	Yes. You deliver under your own firm's name. CMG is the engine behind the work, not a competitor for the client.

WHO CERTIFIES

Fractional CFOs and CPAs
Scope and run engagements

Transaction advisors and brokers
Prepare sellers for market

Consultants and coaches
A repeatable, objective read

Private equity operating partners
One standard across the portfolio

Firms
Certify a team, one method

Ten years or more
In finance, operations, consulting or running a business

The same platform CMG Financial Solutions™ runs in its own client work, delivered under your own name.

HOW THE WORK RUNS: THE CMG 360™ PLATFORM

CMG 360™ Lite

Optional · Flags it

An optional 20-minute first look, or go straight to the Assessment.

CMG 360™ Assessment

Names it

The specific issues, ranked, with a 3, 6, 9 and 12-month roadmap.

CMG 360™ Monthly

Fixes it

We work the plan with you: weekly cash and KPI updates, monthly results and a review.

We turn Random Excellence™ into Deliberate Excellence™.

Random Excellence™ is being world-class at one thing while failing at everything else. We build the plan, the numbers and the discipline so the business performs across all seven domains, by design.

Talk with us
See the platform and a full sample of each report.

Take the course and both exams
Self-paced online, then a written exam and a practical exam.

Deliver it
With your own clients, under your own name.

CMG Financial Solutions™ · Building Better Businesses
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