One standard. Every portfolio company.

Score every target and portfolio company on the same seven domains, and track the value plan monthly, with your own operating team.

WHAT WE HEAR

"Every portfolio company reports differently."	The same scores and the same monthly reporting, across the portfolio.
"The quality of earnings doesn't show how the business runs."	An operational read across all seven domains, scored and benchmarked.
"We see problems only once they hit the numbers."	Weekly cash and KPI updates flag them while they are still small.

WHERE IT FITS

Diligence on owner-led targets How it really runs	**Post-close baseline** Day-one scores	**Add-on acquisitions** Integration on one standard
Portfolio reviews Comparable across companies	**Underperformers** Find the cause early	**Exit preparation** Progress you can show a buyer

The same platform CMG Financial Solutions™ runs in its own client work, delivered under your own name.

HOW THE WORK RUNS: THE CMG 360™ PLATFORM



Optional · Flags it

An optional 20-minute first look, or go straight to the Assessment.

Names it

The specific issues, ranked, with a 3, 6, 9 and 12-month roadmap.

Fixes it

We work the plan with you: weekly cash and KPI updates, monthly results and a review.

We turn Random Excellence™ into Deliberate Excellence™.

Random Excellence™ is being world-class at one thing while failing at everything else. We build the plan, the numbers and the discipline so the business performs across all seven domains, by design.

Assess the target Before close, see how it really runs.	**Set the baseline** Day-one scores and a ranked value plan.	**Track it monthly** Every company, on the same standard.

CMG Financial Solutions™ · Building Better Businesses
770.364.2201 · donking@cmgfinancialsolutions.net · cmgfinancialsolutions.net